

What Our Trust Is Not:

Not a Revocable Trust

Our trust is irrevocable, meaning it cannot be altered or dissolved once established. Unlike revocable trusts, which offer flexibility but expose assets to potential claims, our trust provides robust asset protection through its permanent structure.

Not a Grantor Trust

In a grantor trust, the grantor retains certain powers or benefits, risking the trust being treated as an extension of the grantor's personal finances. Our trust, however, is a non-grantor trust, ensuring complete separation from the grantor and eliminating any risks of personal liability.

Not a Simple Trust

Simple trusts are required to distribute all income to beneficiaries annually, often leading to tax implications. Our trust is a complex trust, which allows it to retain and reinvest income, thus offering more strategic tax planning and financial management.

Not a Pure Trust

A pure trust typically lacks comprehensive features and protections. Our trust, with its advanced structures, offers more than a basic arrangement, including intricate provisions for asset protection and tax efficiency.

Not a Statutory Trust

Statutory trusts are formed under specific state laws and may be subject to local regulations. Our trust is designed independently of state statutes, ensuring it operates under broader, more robust legal principles.

Not an Offshore Trust

While offshore trusts offer certain benefits, they also come with complexity and international scrutiny. Our trust is designed within the U.S. legal framework, focusing on domestic advantages without the complications of offshore arrangements.

Not a Testamentary Trust

Testamentary trusts are created through a will and come into effect only after death. Our trust is established during the grantor's lifetime, providing immediate benefits and protections without waiting for probate.

Not a Common Law Trust

Common law trusts follow older, traditional rules. Our trust is built on contemporary legal principles and tax regulations, offering modern solutions and comprehensive compliance.

Not a Non-Discretionary Trust

Non-discretionary trusts require mandatory distributions to beneficiaries, which can lead to less flexibility. Our trust is discretionary, allowing the trustee to decide on distributions based on the specific terms and needs.

Not a Taxable Association or Corporation

Our trust is not structured as a taxable entity and does not operate as a corporation or association subject to corporate taxes. It operates solely as a trust, ensuring favorable tax treatment under applicable laws.

Not a Trust Formed Under Any State Laws

Unlike trusts created under specific state laws, our trust is designed to adhere to a broader set of legal principles, avoiding the limitations and requirements of individual state regulations.

Not a Trust Subject to Legislative Restrictions

Our trust operates independently of legislative constraints that apply to other types of trusts, ensuring greater flexibility and protection against changes in state or federal laws.