

What Our Trust IS

'Right to Contract' as Enshrined in the U.S. Constitution

Our trust is founded on your constitutional right to contract, as outlined in Article 1, Section 10 of the U.S. Constitution. This right is protected against state interference, as affirmed in *Fetcher v. Peck* (1810), ensuring our trust remains secure from governmental overreach.

Separation of Creator / Settlor / Grantor and Corpus

Once assets are transferred into our trust, they become fully separated from the creator or settlor. This legal separation ensures that the assets are protected from any claims or reversions, upholding the integrity of the trust's corpus.

Protection for Distributions

Distributions from our spendthrift trust are shielded from turnover orders due to their exempt status. Cases like *Burns v. Miller* confirm that even if assets are distributed, they remain protected from creditors due to their exempt nature.

Lawful Tax Avoidance

Our trust is fully compliant with tax laws, providing lawful methods to avoid capital gains taxes. Legal rulings and IRS guidance affirm that our trust's structure allows for tax efficiency without violating any regulations.

Compliant with 8 Categories of Trust Law

Our trust adheres to foundational trust laws including Scott on Trusts, Restatement of Trusts, Internal Revenue Code, Uniform Trust Code, Uniform Prudent Investor Act, Uniform Commercial Code, Statute of Frauds, and Rule Against Perpetuities, ensuring comprehensive legal and financial compliance.

No Corporate Transparency Act Filing Requirements

As affirmed by *Eliot v. Freeman* (1911), our trust is not subject to the Corporate Transparency Act or its reporting requirements. This means our trust remains exempt from additional regulatory burdens imposed on corporations and other entities.

Primary Benefits

- **Protection from Turnover Orders:** Courts cannot issue turnover orders against our trust's assets, whether from external lawsuits or internal disputes.
- **No Capital Gains Tax:** Our trust eliminates capital gains tax, avoiding the need for 1031 Exchanges or paying capital gains taxes on trading, crypto, or real estate deals.
- **No Passive Income Tax:** All gains are allocated to the trust corpus, not subject to passive income tax.
- **Covering Trust Expenses:** Expenses related to housing, utilities, and maintenance can be covered by the trust without being counted as personal income.
- **Beneficiary Support:** Provides for beneficiaries' needs including food, clothing, education, and wellness, without limitations.
- **Anonymity:** Ensures complete privacy at local, state, federal, and international levels.
- **Renewable Trust:** The trust can be renewed every 21 years, offering long-term perpetuity.
- **No Medicaid Look-Back:** Exempts the trust from Medicaid's 5-year look-back period.
- **No Estate Taxes:** Eliminates estate taxes, maximizing the value of the trust's assets.